



10 December 2018

Exchange of Shares Pursuant to Merger

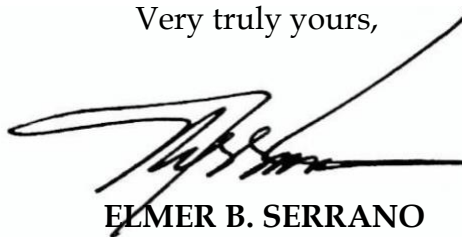
To all Stockholders:

We write in relation with the merger between **Negros Navigation Co., Inc. (NENACO)** and **2GO Group, Inc. (2GO)**, with 2GO as the surviving company.

As a consequence of this merger and as previously disclosed, each stockholder of NENACO shall receive common shares in 2GO using the exchange or swap ratio of 0.26 share in 2GO for every one (1) NENACO share.

The guidelines and process for the exchange of NENACO shares for 2GO shares will be subsequently provided.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary