

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-Q

### QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended  
Sep 30, 2018
2. SEC Identification Number  
4409
3. BIR Tax Identification No.  
000-313-401-000
4. Exact name of issuer as specified in its charter  
2GO GROUP, INC.
5. Province, country or other jurisdiction of incorporation or organization  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City,  
Philippines  
Postal Code  
1000
8. Issuer's telephone number, including area code  
(02) 528-7540
9. Former name or former address, and former fiscal year, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	2,446,136,400

11. Are any or all of registrant's securities listed on a Stock Exchange?  
☒ Yes ☐ No  
If yes, state the name of such stock exchange and the classes of securities listed therein:  
Philippine Stock Exchange - Common Shares
12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports)

☒ Yes ☐ No

(b) has been subject to such filing requirements for the past ninety (90) days

☒ Yes ☐ No

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**2GO Group, Inc.**  
**2GO**

**PSE Disclosure Form 17-2 - Quarterly Report**  
**References: SRC Rule 17 and**  
**Sections 17.2 and 17.8 of the Revised Disclosure Rules**

<b>For the period ended</b>	Sep 30, 2018
<b>Currency (indicate units, if applicable)</b>	Php '000 (In Thousands)

**Balance Sheet**

	Period Ended	Fiscal Year Ended (Audited)
	Sep 30, 2018	Dec 31, 2017
<b>Current Assets</b>	8,050,295	8,610,285
<b>Total Assets</b>	15,264,411	16,507,109
<b>Current Liabilities</b>	9,155,767	12,387,615
<b>Total Liabilities</b>	12,352,409	12,873,723
<b>Retained Earnings/(Deficit)</b>	-382,472	327,638
<b>Stockholders' Equity</b>	2,912,002	3,633,386
<b>Stockholders' Equity - Parent</b>	2,851,450	3,561,560
<b>Book Value per Share</b>	1.19	1.49

**Income Statement**

	Current Year (3 Months)	Previous Year (3 Months)	Current Year-To-Date	Previous Year-To-Date
<b>Gross Revenue</b>	4,714,451	5,606,329	15,466,045	16,657,293
<b>Gross Expense</b>	5,556,841	5,507,309	15,924,172	15,945,776

<b>Non-Operating Income</b>	7,123	0	64,962	0
<b>Non-Operating Expense</b>	75,997	126,719	236,361	330,026
<b>Income/(Loss) Before Tax</b>	(911,264)	(27,699)	(629,526)	381,491
<b>Income Tax Expense</b>	3,700	16,601	84,311	305,717
<b>Net Income/(Loss) After Tax</b>	(914,964)	(44,300)	(713,837)	75,774
<b>Net Income Attributable to Parent Equity Holder</b>	(913,703)	(46,330)	(710,110)	71,285
<b>Earnings/(Loss) Per Share (Basic)</b>	-0.37	0.04	-0.29	0.03
<b>Earnings/(Loss) Per Share (Diluted)</b>	-0.37	0.04	-0.29	0.03

	<b>Current Year (Trailing 12 months)</b>	<b>Previous Year (Trailing 12 months)</b>
<b>Earnings/(Loss) Per Share (Basic)</b>	-0.39	-0.02
<b>Earnings/(Loss) Per Share (Diluted)</b>	-0.39	-0.02

**Other Relevant Information**

Please see attachment.

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Director/Corporate Secretary/Chief Information Officer