

COVER SHEET

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SEC Registration Number

						2	G	O		G	R	O	U	P		,		I	N	C											

(Company's Full Name)

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P	L	A	Z	A		M	A	C	A	P	A	G	A	L		B	L	V	D		.		C	O	R	N	E	R			
E	D	S	A		E	X	T	E	N	S	I	O	N		P	A	S	A		C	I	T	Y								

(Business Address: No. Street City/Town/Province)

ELMER B. SERRANO
Corporate Secretary

(Contract Person)

(02) 8528-7171

(Company Telephone Number)

1	2	3	1
<i>Month</i>	<i>Day</i>		
(Fiscal Year)			

1	7	-	C
(Form Type)			

<i>Month</i>	<i>Day</i>		
(Annual Meeting)			

(Secondary License Type, If Applicable)

MSRD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

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Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document ID

_____ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **29 June 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification No. 4409
3. BIR Tax Identification No. 000-313-401-000
4. 2GO GROUP, INC.
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City,
Philippines
Address of principal office
Postal Code 1302
8. (02) 8528-7540
Issuer's telephone number, including area code
9. --
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,462,146,316

11. Indicate the item numbers reported herein:

Item 9. Other Events

2GO Group, Inc. (2GO) has received the approval to voluntarily delist from the Main Board of The Philippine Stock Exchange, Inc., effective 17 July 2023, following the completion of the tender offer by SM Investments Corporation, which was conducted from 15 March 2023 to 28 April 2023, resulting in 2GO's public float of 1.06%.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

2GO GROUP, INC.

By:

A handwritten signature in black ink, appearing to read 'E. Serrano', written over a horizontal line.

Elmer B. Serrano
Corporate Secretary *X*

Date: 29 June 2023