



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
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The following document has been received:

Receiving: DONNA ENCARNADO

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Company Information

SEC Registration No.: 0000004409

Company Name: 2GO GROUP, INC. Doing business under the names and styles of "2GO Travel", "2GO Freight", "2GO Suply Chain", "2GO Distribution", "ATS", "2GO", "2GO Together", "Superferry", "Superferry Travel and Leisure" and "Cebu Ferries"

Industry Classification: I61000

Company Type: Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 23 January 2026

Date of Report (Date of earliest event reported)

2. SEC Identification No. 4409

3. BIR Tax Identification No. 000-313-401-000

4. 2GO GROUP, INC.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6.

(SEC Use Only)

Industry Classification Code

7. 8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City, Philippines

Address of principal office

Postal Code 1302

8. (02) 8528-7540

Issuer's telephone number, including area code

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common

2,462,146,316

11. Indicate the item numbers reported herein:

Item 9. Other Events

Item No. 9 – Other Events

On 23 January 2026, 2GO Group, Inc. (2GO) received the following documents from the Securities and Exchange Commission:

1. Certificate of Approval of Decrease of Capital Stock dated 22 January 2026;
2. Certificate of Filing of Amended Articles of incorporation dated 22 January 2026; and
3. Certificate of Filing of Amended By-Laws dated 22 January 2026.

approving the amendments to the Articles of Incorporation and By-Laws of 2GO, to implement the following:

1. Reduction in the number of directors from 9 to 6;
2. Decrease the Authorized Capital Stock (ACS) from Php4,074,908,000.00, divided into:
(a) 4,070,343,670 common shares; and (b) 4,564,330 redeemable preferred shares, each with a par value of Php1.00 per share, to Php4,070,340,000.00 divided into 4,070,340,000 common shares, with par value of Php1.00 per share, with the following effects:
 - (i) the retirement of the 4,564,330 preferred shares (which were already previously redeemed and retired); and
 - (ii) the decrease in the authorized common shares by 3,670 shares to remove fractional shares; and
3. Increase the par value of the common shares from Php1.00 to Php1,000.00 as originally planned to privatize 2GO, which will result to an ACS of Php4,070,340,000.00 divided into 4,070,340 common shares, with par value of Php1,000.00 per share.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

2GO GROUP, INC.
By: 
ELMER B. SERRANO
Corporate Secretary

Date: 26 January 2026