



# SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City  
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**The following document has been received:**

**Receiving:** DONNA ENCARNADO

**Receipt Date and Time:** January 26, 2026 01:40:21 PM

## Company Information

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**SEC Registration No.:** 0000004409

**Company Name:** 2GO GROUP, INC. Doing business under the names and styles of "2GO Travel", "2GO Freight", "2GO Suply Chain", "2GO Distribution", "ATS", "2GO", "2GO Together", "Superferry", "Superferry Travel and Leisure" and "Cebu Ferries"

**Industry Classification:** I61000

**Company Type:** Stock Corporation

## Document Information

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**Document ID:** OST10126202683896698

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Acceptance of this document is subject to review of forms and contents

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SEC Registration Number

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(Company's Full Name)

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[illegible]

(Business Address: No. Street City/Town/Province)

**ELMER B. SERRANO**  
Corporate Secretary

(Contract Person)

(02) 8528-7171

(Company Telephone Number)

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3	1
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Month Day  
(Fiscal Year)

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(Form Type)

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Month Day  
(Annual Meeting)

(Secondary License Type, if Applicable)

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CGFD

Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

## STAMPS

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **23 January 2026**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. 4409
3. BIR Tax Identification No. 000-313-401-000
4. **2GO GROUP, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. 8th Floor, Tower 1, Double Dragon Plaza, EDSA corner Macapagal Avenue Pasay City, Philippines  
Address of principal office  
Postal Code 1302
8. (02) 8528-7540  
Issuer's telephone number, including area code
9. Former name or former address, if changed since last report  
—
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

Common

2,462,146,316

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

## Item No. 9 – Other Events

On 23 January 2026, 2GO Group, Inc. (**2GO**) received the following documents from the Securities and Exchange Commission:

1. Certificate of Approval of Decrease of Capital Stock dated 22 January 2026;
2. Certificate of Filing of Amended Articles of incorporation dated 22 January 2026; and
3. Certificate of Filing of Amended By-Laws dated 22 January 2026.

approving the amendments to the Articles of Incorporation and By-Laws of 2GO, to implement the following:

1. Reduction in the number of directors from 9 to 6;
2. Decrease the Authorized Capital Stock (**ACS**) from Php4,074,908,000.00, divided into: (a) 4,070,343,670 common shares; and (b) 4,564,330 redeemable preferred shares, each with a par value of Php1.00 per share, to Php4,070,340,000.00 divided into 4,070,340,000 common shares, with par value of Php1.00 per share, with the following effects:
  - (i) the retirement of the 4,564,330 preferred shares (which were already previously redeemed and retired); and
  - (ii) the decrease in the authorized common shares by 3,670 shares to remove fractional shares; and
3. Increase the par value of the common shares from Php1.00 to Php1,000.00 as originally planned to privatize 2GO, which will result to an ACS of Php4,070,340,000.00 divided into 4,070,340 common shares, with par value of Php1,000.00 per share.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**2GO GROUP, INC.**

By: 



**ELMER B. SERRANO**

*Corporate Secretary*

Date: 26 January 2026