



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
7909 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City, 1209, Metro Manila

COMPANY REG. NO. 4409

CERTIFICATE OF APPROVAL OF DECREASE OF CAPITAL STOCK

KNOW ALL PERSONS BY THESE PRESENTS:

This is to certify that the decrease of capital stock of the

2GO GROUP, INC.

Doing business under the names and styles of "2GO Travel", "2GO Freight",
"2GO Supply Chain", "2GO Distribution", "ATS", "2GO", "2GO Together",
"Superferry", "Superferry Travel and Leisure" and "Cebu Ferries"

from P4,074,908,000.00 divided into 4,070,343,670 common shares of the par value of P1.00 each and 4,564,330 redeemable preferred shares of the par value of P1.00 each, to P4,070,340,000.00 divided into 4,070,340 shares of the par value of P1,000.00 each, approved by majority of the Board of Directors on June 26, 2025 and by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock at a meeting held on July 21, 2025 certified to by the Chairman and the Assistant Secretary of the stockholders meeting and a majority of the Board of Directors of the corporation, was approved by the Commission on the date indicated hereunder in accordance with the provision of Section 37 of the Revised Corporation Code of the Philippines, Republic Act No. 11232, which took effect on February 23, 2019. A copy of the Certificate of Decrease of Capital Stock filed with the Commission is attached hereto.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed to this Certificate at The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Barangay Bel-Air, Makati City, 1209, Metro Manila, Philippines, this 22nd day of January, Twenty Twenty-Six.

DONDIE Q. ESGUERRA

Director

Financial Analysis and Audit Department